

Church Financing Pre-Qualification Form



CHURCH INFORMATION

Church Name: _____ Denomination: _____
Address: _____ Inception Date: _____
City: _____ State: _____ Zip: _____

Church Membership (Adults that regularly attend Church and regularly give):

YTD Last Year 2 yrs. ago 3 yrs. ago

Gross Income (Gross is the amount of money the Church brings in before paying expenses):

YTD Last Year 2 yrs. ago 3 yrs. ago

CONTACT INFORMATION

Primary Contact: _____

Relationship with Church (Broker, Pastor, Realtor): _____

Email Address: _____

Phone: _____ Fax: _____

Church website address, if applicable: _____

How did you hear about us: (Check the one that applies, if referred tell us who sent you)

☐ Google ☐ Yahoo ☐ MSN ☐ Ask ☐ Email ☐ Mailer

☐ Referral: _____ ☐ Advertisement: _____

LAND & BUILDING INFORMATION

Type of Loan (Check all that apply): ☐ Purchase ☐ Refinance ☐ Renovation ☐ Construction

Please write the amounts of money you need to borrow for each of the items listed.

Loan Amount requested for Purchase: \$ _____

Loan Amount requested for Refinance: \$ _____

Loan Amount requested for Renovation: \$ _____

Loan Amount requested for Construction: \$ _____

Property Value Today: \$ _____ Current Lender: _____

Property Value when Complete (only answer if this is a renovation or construction loan) \$ _____

Purchase Price (only complete if purchase) \$ _____

FINANCIAL INFORMATION

Church Credit: (Check the ONE that applies)

- ☐ Excellent (Pays all bills on time)
☐ Good (Always pays mortgage on time)
☐ Fine (Only a couple of late payments on mortgage in the past 3 years.)
☐ Not so good (Recent late payments)
☐ We need help (Close to or in bankruptcy or foreclosure)

Does your church accept donations by credit cards? y ☐ no ☐

If not, would you like to? ☐s ☐r ☐

Please tell us any other details you think are important:

Loan Officer:

Date:

Phone:

Fax:

Email:

Please also send the following documents along with the application (just the ones that are checked):

- ☐ Year to date income & expense statement ☐ Explanation of the transaction
☐ 3 years income and expense statements ☐ Explanation of the church's credit

Submit by Email

Print and Fax

Fax form to _____ at _____