STONECREST

RETAIL I MEDICAL PARK I SENIOR LIVING HWY 441 & 173rd STREET • SUMMERFIELD, FL 34491

The Villages Shown as Fastest Growing Metro Area in US! (According to U.S. Census Bureau March 2020)

The Villages

The Villages





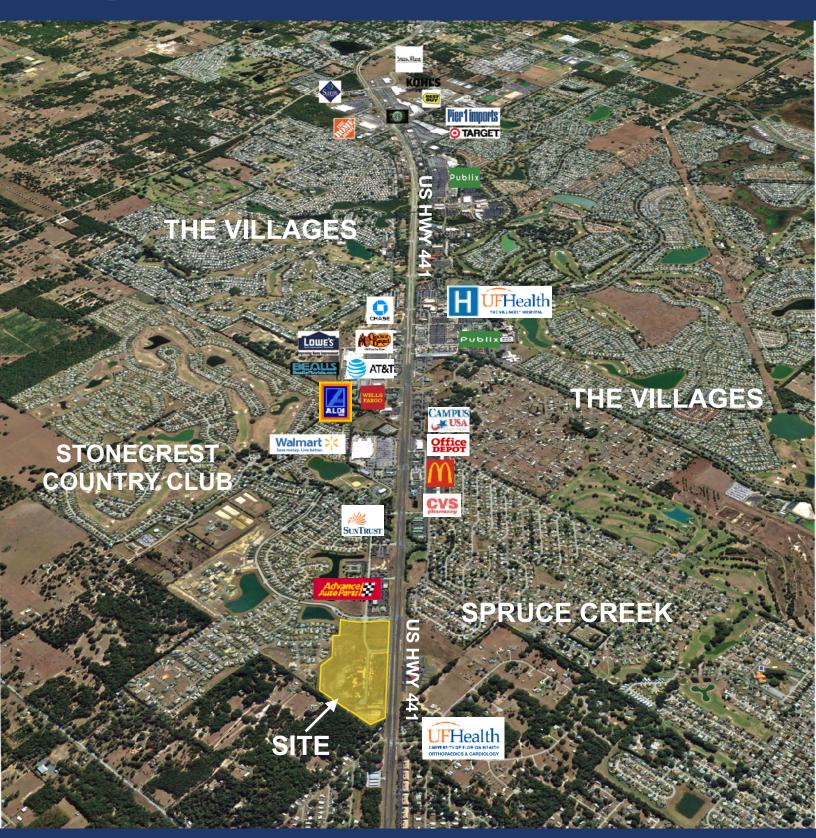
FRAN DANN-AKIN, SIOR

16570 Highway 441, Summerfield, FL 34491 fran@FranAkin.com

Direct: (352) 266-7795

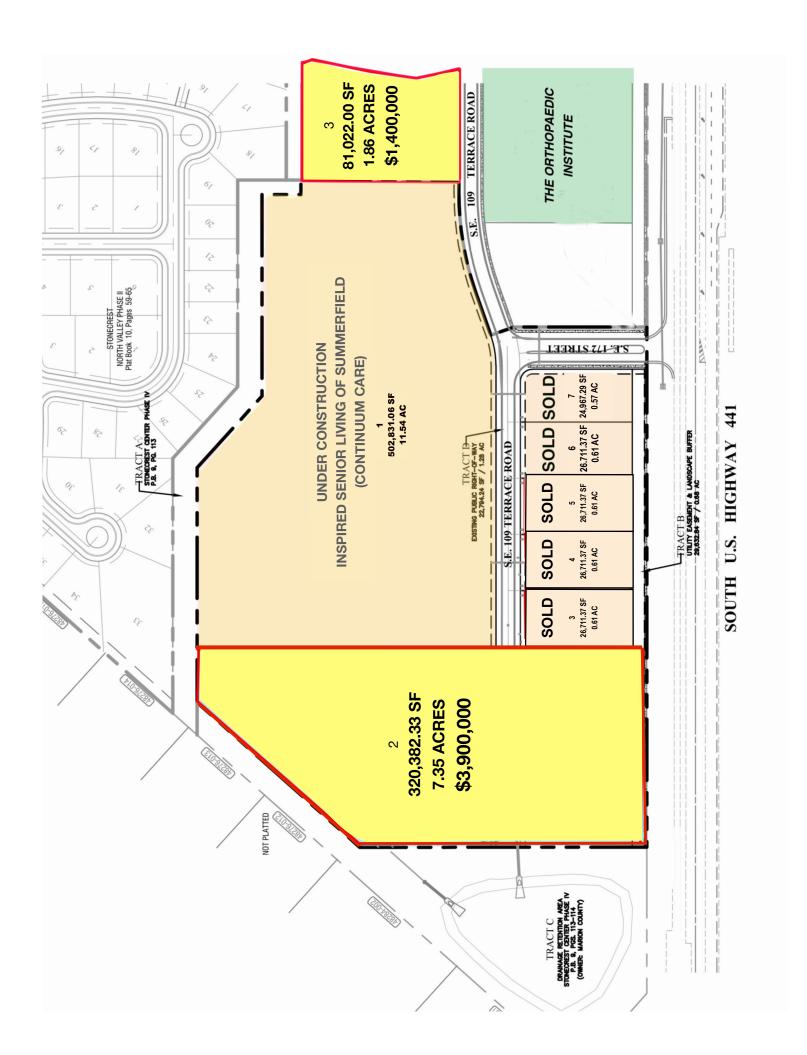


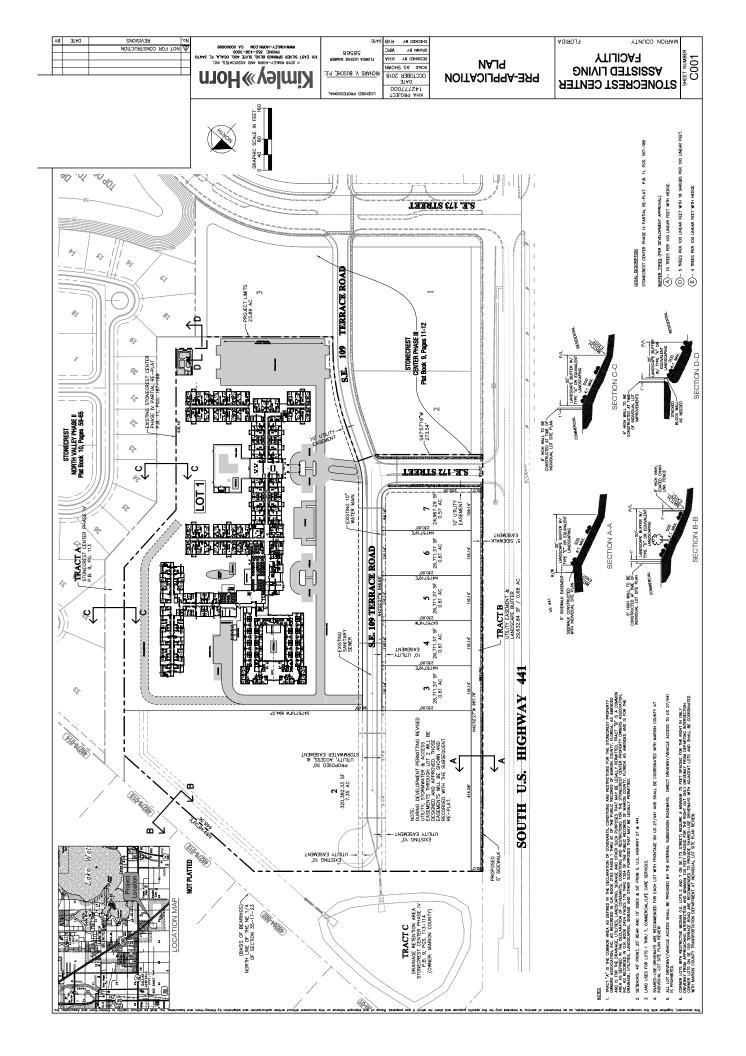




STONECREST Retail • Medical Park • Senior Living is 1 mile North of The Villages. The Villages consistently ranks as the fastest growing Metro area. It has almost doubled in size and as of 2020 the total population was estimated at 207,135.

FRAN DANN-AKIN, SIOR (352) 266-7795









PARCEL 02 PARCEL # 6200-100-402 7.35 ACRES \$3,900,000 PARCEL 3 PARCEL # 6200-100-003 1.86 ACRES \$1,400,000

ZONING: PUD DAILY TRAFFIC COUNT: 39,500

STONECREST Retail • Medical Park • Senior Living is a 25.54 Acre Planned Unit Development which currently features golf cart access to Stonecrest, The Villages and Spruce Creek South which is home to a population of over 200,000 within a 10 mile radius. The site is located on the east side of Highway 441/27, which is the predominant commercial corridor of the area with an Average Daily Traffic Count of over 39,500 trips.

This site has the highest elevation on Highway 441/27, offering excellent visibility and access. It is within 1 mile of The Villages, which is reported to be the Fastest Growing Metro Area in the United States. It is located 1.5 miles from UF Health Villages Hospital. Area Major Retailers: Walmart, 3 Publix, Sam's Club, Target, Lowes, Home Depot, Best Buy, Aldi, Belk, Bed Bath & Beyond, Kohl's, Target - naming just a few. Many outstanding restaurants and every convenience make this area most popular!

The sites have interior roads in place with water and sewer provided by Marion County. The property is cleared and filled to grade and has off-site drainage ponds. A Hard Corner has been approved by The Florida Department of Transportation for a new traffic light with funds already allocated for installation in an escrow account and will be installed concurrently with the development of the site.

Stonecrest is home to the all new "Inspired Senior Living of Summerfield" featuring 282,000 Sq Ft low-rise, offering residents 150 units of Independent Living / 60 units of Assisting Living / 40 units for Memory Care and joins many other outstanding medical-professional offices and retail.



Demographic and Income Profile

17351-17391 US-441 N, Summerfield, Florida, 34491 2 17351-17391 US-441 N, Summerfield, Florida, 34491 Ring Band: 5-10 mile radius

Prepared by Esri Latitude: 28.96986 Longitude: -81.97498

Summary	Cei	nsus 2010		2020		
Population		84,298		129,063		14
Households		36,377		56,247		(
Families		25,461		38,970		4
Average Household Size		2.31		2.29		
Owner Occupied Housing Units		29,299		47,424		
Renter Occupied Housing Units		7,078		8,823		
Median Age		52.4		54.2		
Trends: 2020-2025 Annual Rate		Area		State		Na
Population		2.94%		1.33%		
Households		3.06%		1.27%		
Families		3.00%		1.23%		
Owner HHs		3.20%		1.22%		
Median Household Income		1.50%		1.51%		
				2020		
Households by Income			Number	Percent	Number	ı
<\$15,000			5,295	9.4%	5,389	
\$15,000 - \$24,999			6,355	11.3%	6,567	
\$25,000 - \$34,999			5,911	10.5%	6,237	
\$35,000 - \$49,999			8,514	15.1%	9,393	
\$50,000 - \$74,999			11,264	20.0%	13,314	
\$75,000 - \$99,999			8,171	14.5%	10,279	
\$100,000 - \$149,999			6,917	12.3%	8,993	
\$150,000 - \$199,999			2,379	4.2%	3,349	
\$200,000+			1,441	2.6%	1,875	
Median Household Income			\$53,145		\$57,266	
Average Household Income			\$68,565		\$75,846	
Per Capita Income			\$30,003		\$33,362	
	Cei	nsus 2010		2020		
Population by Age	Number	Percent	Number	Percent	Number	1
0 - 4	4,112	4.9%	6,013	4.7%	6,886	
5 - 9	4,077	4.8%	6,024	4.7%	6,887	
10 - 14	4,083	4.8%	6,082	4.7%	7,087	
15 - 19	4,302	5.1%	5,570	4.3%	6,648	
20 - 24	3,396	4.0%	5,375	4.2%	5,760	
25 - 34	7,150	8.5%	12,875	10.0%	13,836	
35 - 44	7,673	9.1%	11,429	8.9%	14,001	
45 - 54	9,962	11.8%	12,264	9.5%	13,028	
55 - 64	14,543	17.3%	21,338	16.5%	22,795	
65 - 74	16,190	19.2%	27,527	21.3%	33,384	
75 - 84	6,898	8.2%	11,179	8.7%	14,924	
85+	1,912	2.3%	3,388	2.6%	3,966	
		nsus 2010	,	2020		
Race and Ethnicity	Number	Percent	Number	Percent	Number	ı
White Alone	71,575	84.9%	104,358	80.9%	118,156	
Black Alone	8,304	9.9%	15,645	12.1%	19,296	
American Indian Alone	326	0.4%	580	0.4%	695	
Asian Alone	797	0.9%	1,826	1.4%	2,427	
Pacific Islander Alone	67	0.1%	89	0.1%	101	
Some Other Race Alone	1,797	2.1%	3,493	2.7%	4,489	
Two or More Races	1,432	1.7%	3,493	2.4%	4,037	
TWO OF PIOTE RUCES	1,732	1./ /0	3,071	2.7/0	7,037	
Hispanic Origin (Any Race)	6,725	8.0%	13,975	10.8%	18,358	
Note: Income is expressed in current dollars.						

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2020 and 2025.

April 30, 2021

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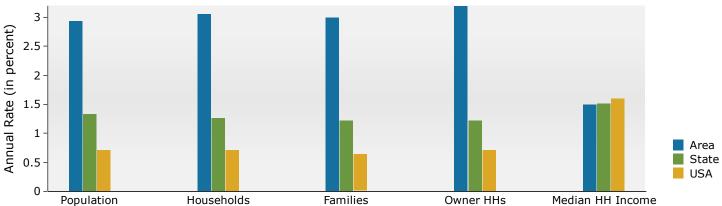


Demographic and Income Profile

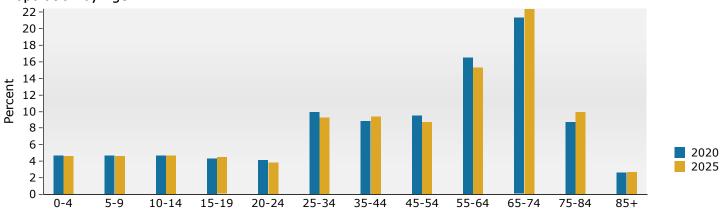
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Prepared by Esri Latitude: 28.96986 Longitude: -81.97498

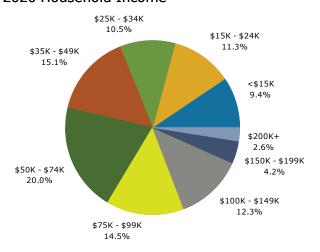




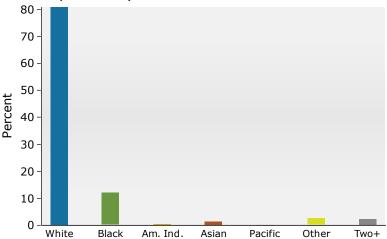
Population by Age



2020 Household Income



2020 Population by Race



2020 Percent Hispanic Origin:10.8%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2020 and 2025.

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Medical Expenditures

17351-17391 US-441 N, Summerfield, Florida, 34491 2 17351-17391 US-441 N, Summerfield, Florida, 34491 Ring Band: 5-10 mile radius

Latitude: 28.96986 Longitude: -81.97498

Prepared by Esri

Demographic Summary		2020	2025
Population		129,063	149,201
Households		56,247	65,396
Families		38,970	45,171
Median Household Income		\$53,145	\$57,266
Males per 100 Females		94.1	95.6
Population by Age			
Population <5 Years		4.7%	4.6%
Population 65+ Years		32.6%	35.0%
Median Age		54.2	55.3
	Spending Potential	Average Amount	
	Index	Spent	Total
Health Care	85	\$4,904.25	\$275,849,271
Medical Care	88	\$1,798.44	\$101,157,033
Physician Services	81	\$212.10	\$11,930,245
Dental Services	88	\$343.43	\$19,317,084
Eyecare Services	88	\$60.58	\$3,407,696
Lab Tests, X-rays	82	\$56.31	\$3,167,512
Hospital Room and Hospital Services	83	\$158.12	\$8,894,044
Convalescent or Nursing Home Care	111	\$15.39	\$865,895
Other Medical Services (1)	79	\$107.58	\$6,050,798
Nonprescription Drugs	88	\$130.80	\$7,356,952
Prescription Drugs	92	\$321.02	\$18,056,665
Nonprescription Vitamins	94	\$87.86	\$4,941,851
Medicare Prescription Drug Premium	110	\$127.33	\$7,161,989
Eyeglasses and Contact Lenses	81	\$75.88	\$4,268,106
Hearing Aids	109	\$31.14	\$1,751,589
Medical Equipment for General Use	87	\$6.12	\$344,026
Other Medical Supplies/Equipment (2)	87	\$64.76	\$3,642,581
Health Insurance	84	\$3,105.81	\$174,692,238
Blue Cross/Blue Shield	78	\$855.45	\$48,116,559
Fee for Service Health Plan	78	\$630.96	\$35,489,620
HMO	72	\$555.78	\$31,261,187
Medicare Payments	109	\$478.34	\$26,905,020
Long Term Care Insurance	94	\$56.02	\$3,151,207
Dental Care Insurance	77	\$109.90	\$6,181,607
Vision Care Insurance	78	\$22.32	\$1,255,393
Prescription Drug Insurance	89	\$6.99	\$392,985
Other Single Service Insurance (3)	93	\$18.33	\$1,030,807
Medicaid Premiums	74	\$6.89	\$387,527
Tricare/Military Premiums	90	\$5.34	\$300,574
Children's Health Ins Program Premiums	72	\$1.50	\$84,476

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. Detail may not sum to totals due to rounding.

Source: Esri forecasts for 2020 and 2025; Consumer Spending data are derived from the 2017 and 2018 Consumer Expenditure Surveys, Bureau of Labor Statistics.

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⁽¹⁾ Other Medical Services includes Services by Medical Professionals other than Physicians, Outpatient Hospital Care, Blood Donation, and Ambulance, Dialysis, Emergency Room, Oxygen or Rescue Services.

⁽²⁾ Other Medical Supplies/Equipment includes Topicals, Dressings, Supportive and Convalescent Medical Equipment, Rental of Medical Equipment for General Use, and Rental of Supportive and Convalescent Medical Equipment.

⁽³⁾ Other Single Service Insurance Other Single Service Insurance includes health insurance coverage that provides for only one type of service, other than dental care, vision care, prescriptions, and long-term care



Retail Goods and Services Expenditures

Prepared by Esri

Latitude: 28.96986 Longitude: -81.97498

17351-17391 US-441 N, Summerfield, Florida, 34491 2 17351-17391 US-441 N, Summerfield, Florida, 34491

Ring: 10 mile radius

3				
Top Tapestry Segments	Percent	Demographic Summary	2020	2025
The Elders (9C)	55.0%	Population	207,135	233,913
Traditional Living (12B)	13.5%	Households	98,274	111,210
Senior Escapes (9D)	8.5%	Families	67,341	75,970
Down the Road (10D)	5.9%	Median Age	63.3	64.4
Southern Satellites (10A)	3.4%	Median Household Income	\$52,800	\$55,997
		Spending Potential Index	Average Amount Spent	Total
Apparel and Services		71	\$1,524.78	\$149,846,521
Men's		70	\$292.12	\$28,707,498
Women's		77	\$579.98	\$56,996,821
Children's		59	\$186.31	\$18,309,630
Footwear		69	\$329.64	\$32,394,621
Watches & Jewelry		77	\$89.85	\$8,830,300
Apparel Products and Services (1)		81	\$46.89	\$4,607,650
		01	\$40.09	\$4,007,030
Computer		75	+424.06	±44.075.407
Computers and Hardware for Home	Use	75	\$121.86	\$11,975,497
Portable Memory		78	\$3.00	\$295,287
Computer Software		72	\$7.05	\$692,767
Computer Accessories		82	\$14.51	\$1,425,929
Entertainment & Recreation		76	\$2,461.50	\$241,901,293
Fees and Admissions		70	\$504.81	\$49,609,705
Membership Fees for Clubs (2)		72	\$171.38	\$16,842,033
Fees for Participant Sports, excl.	Trips	84	\$82.25	\$8,083,459
Tickets to Theatre/Operas/Conce	rts	73	\$59.29	\$5,826,560
Tickets to Movies		71	\$40.56	\$3,986,363
Tickets to Parks or Museums		71	\$23.42	\$2,301,437
Admission to Sporting Events, ex	cl. Trips	70	\$43.63	\$4,287,412
Fees for Recreational Lessons		58	\$83.71	\$8,226,779
Dating Services		70	\$0.57	\$55,661
TV/Video/Audio		80	\$934.45	\$91,832,062
Cable and Satellite Television Ser	rvices	83	\$673.45	\$66,182,701
Televisions		78	\$83.69	\$8,224,280
Satellite Dishes		88	\$1.03	\$101,419
VCRs, Video Cameras, and DVD I	Players	75	\$3.90	\$383,019
Miscellaneous Video Equipment	•	72	\$18.05	\$1,774,109
Video Cassettes and DVDs		76	\$7.58	\$745,343
Video Game Hardware/Accessorie	es	63	\$17.74	\$1,743,293
Video Game Software		65	\$10.68	\$1,049,865
Rental/Streaming/Downloaded V	ideo	70	\$37.89	\$3,723,481
Installation of Televisions		119	\$1.29	\$127,206
Audio (3)		73	\$77.43	\$7,609,713
Rental and Repair of TV/Radio/So	ound Equipment	70	\$1.71	\$167,633
Pets		77	\$533.25	\$52,404,569
Toys/Games/Crafts/Hobbies (4)		68	\$83.22	\$8,178,847
Recreational Vehicles and Fees (5)		68	\$105.73	\$10,390,265
Sports/Recreation/Exercise Equipm	ent (6)	76	\$153.72	\$15,106,787
Photo Equipment and Supplies (7)	c (0)	66	\$33.55	\$3,296,639
Reading (8)		86	\$92.29	\$9,069,930
Catered Affairs (9)		68	\$20.48	\$2,012,488
Food		76	\$6,915.18	\$679,582,806
Food at Home		77	\$4,124.91	\$405,371,170
Bakery and Cereal Products		77	\$531.05	\$52,188,839
Meats, Poultry, Fish, and Eggs		77	\$904.43	\$88,882,296
Dairy Products		77	\$904.43 \$428.66	\$42,126,476
Fruits and Vegetables		78	•	
	(10)		\$810.10 \$1.450.66	\$79,611,413
Snacks and Other Food at Home	(10)	77	\$1,450.66	\$142,562,145
Food Away from Home		74 74	\$2,790.28	\$274,211,636
Alcoholic Beverages		74	\$457.74	\$44,983,560

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals.

Source: Esri forecasts for 2020 and 2025; Consumer Spending data are derived from the 2017 and 2018 Consumer Expenditure Surveys, Bureau of Labor Statistics.

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Retail Goods and Services Expenditures

17351-17391 US-441 N, Summerfield, Florida, 34491 2 17351-17391 US-441 N, Summerfield, Florida, 34491 Ring: 10 mile radius

Latitude: 28.96986 Longitude: -81.97498

Prepared by Esri

	Spending Potential Index	Average Amount Spent	Total
Financial			
Value of Stocks/Bonds/Mutual Funds	90	\$21,839.27	\$2,146,232,018
Value of Retirement Plans	79	\$75,447.17	\$7,414,494,819
Value of Other Financial Assets	114	\$9,319.55	\$915,869,452
Vehicle Loan Amount excluding Interest	74	\$2,151.86	\$211,472,082
Value of Credit Card Debt	74	\$1,915.84	\$188,277,387
Health			
Nonprescription Drugs	87	\$128.97	\$12,674,848
Prescription Drugs	91	\$318.85	\$31,334,513
Eyeglasses and Contact Lenses	77	\$72.30	\$7,105,46
Home			
Mortgage Payment and Basics (11)	74	\$7,773.78	\$763,960,83
Maintenance and Remodeling Services	84	\$2,168.45	\$213,102,16
Maintenance and Remodeling Materials (12)	79	\$434.46	\$42,695,720
Utilities, Fuel, and Public Services	78	\$3,826.10	\$376,006,22
Household Furnishings and Equipment			
Household Textiles (13)	75	\$76.27	\$7,495,83
Furniture	72	\$460.41	\$45,246,05
Rugs	68	\$23.80	\$2,338,92
Major Appliances (14)	79	\$282.27	\$27,739,41
Housewares (15)	85	\$82.19	\$8,077,35
Small Appliances	75	\$37.16	\$3,651,84
Luggage	75	\$11.02	\$1,082,77
Telephones and Accessories	79	\$70.23	\$6,902,02
Household Operations			
Child Care	56	\$286.10	\$28,116,55
Lawn and Garden (16)	87	\$424.99	\$41,764,99
Moving/Storage/Freight Express	74	\$44.24	\$4,347,22
Housekeeping Supplies (17)	84	\$653.53	\$64,225,34
Insurance			
Owners and Renters Insurance	84	\$501.68	\$49,301,87
Vehicle Insurance	76	\$1,374.18	\$135,046,58
Life/Other Insurance	77	\$415.89	\$40,871,14
Health Insurance	82	\$3,050.65	\$299,799,85
Personal Care Products (18)	77	\$383.67	\$37,704,40
School Books and Supplies (19)	69	\$102.28	\$10,051,37
Smoking Products	74	\$296.13	\$29,101,93
Transportation			
Payments on Vehicles excluding Leases	74	\$1,900.33	\$186,752,79
Gasoline and Motor Oil	74	\$1,757.24	\$172,691,42
Vehicle Maintenance and Repairs	79	\$910.66	\$89,494,51
Travel		1	, , ,
Airline Fares	78	\$465.73	\$45,769,11
Lodging on Trips	79	\$514.40	\$50,552,36
Auto/Truck Rental on Trips	80	\$23.00	\$2,260,44
Food and Drink on Trips	78	\$446.18	\$43,848,28
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April 30, 2021

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Retail Goods and Services Expenditures

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Ring: 5 mile radius

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April 30, 2021

- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment and Supplies includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees.
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Catered Affairs includes expenses associated with live entertainment and rental of party supplies.
- (10) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- (18) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (19) School Books and Supplies includes school books and supplies for college, elementary school, high school, vocational/technical school, preschool and other schools.

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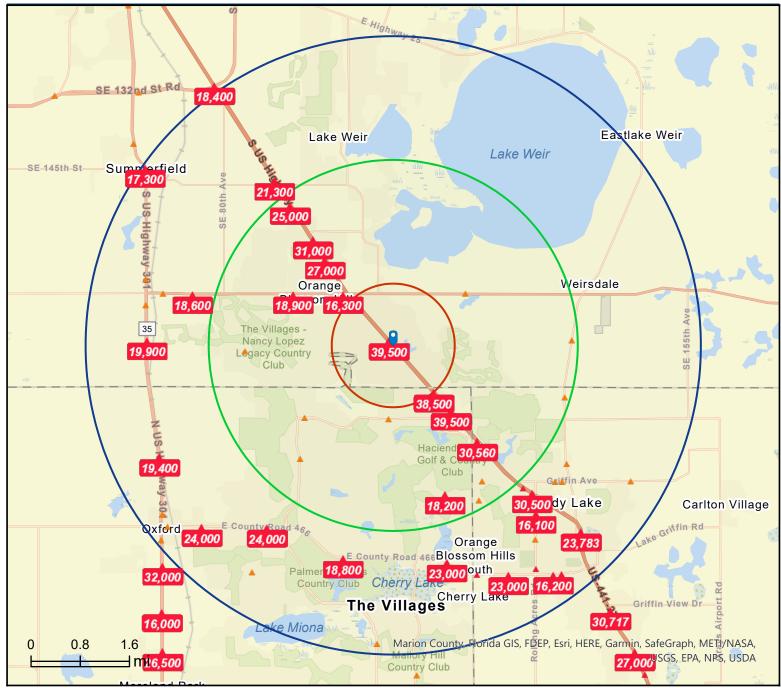
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Traffic Count Map

17351-17391 US-441 N, Summerfield, Florida, 34491

Prepared by Esri Rings: 1, 3, 5 mile radii Latitude: 28.96987 Longitude: -81.97507





Average Daily Traffic Volume ▲Up to 6,000 vehicles per day

▲6,001 - 15,000

▲ 15,001 - 30,000

▲ 30,001 - 50,000

▲50,001 - 100,000

▲More than 100,000 per day





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