



<u>Confidentiality Agreement</u>

The information contained in the following marketing brochure is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from The Franco Realty Group and should not be made available to any other person or entity without the written consent of The Franco Realty Group.

This marketing brochure has been prepared to provide summary of unverified information to prospective purchasers and to establish only a preliminary level of interest in the subject property. The information contained herein is not a substitute for a thorough due diligence investigation.

The Franco Realty Group has not made any investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, pcb's or asbestos, the compliance with state and federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intention to continue its occupancy of the subject property.

The information contained in this marketing brochure has been obtained from sources we believe to be reliable, however, The Franco Realty Group has not verified, and will not verify, any of the information contained herein, nor has The Franco Realty Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers and their agents must take appropriate measures to verify all of the information set forth herein.

All property showings are by appointment only.

Please contact The Franco Realty Group for an appointment.

PLEASE DO NOT DISTURB THE EMPLOYEES OR TENANTS

Investment Advisor

SARKIS KITSINIAN, Associate

Phone: 858.294.8078

Email: Sarkis@TonyFrancoRealty.com

CA DRE#: 02219800

4490 Fanuel Street Suite 222

San Diego, CA 92109

www.TonyFrancoRealty.com

Team

TONY FRANCO, President

Phone: 858.717.1697

Email: Tony@TonyFrancoRealty.com

CA DRE#: 01714957

ROBERT MENA, Associate

Phone: 858.291.1247

Email: Robert@TonyFrancoRealty.com

CA DRE#: 02169117

ANDON BART, Associate

Phone: 858.952.8592

Email: Andon.Bart@TonyFrancoRealty.com

CA DRE#: 02252316



INVESTMENT FEATURES





40359 Highway 41 Oakhurst, CA 93644

- Purchase Price: \$1,050,000
- Capitalization Rate: 5.22% Year 1
- Capitalization Rate: 7.66% Year 2
- Net Operating Income: \$54,785
- Building Size: 7,000 SF (\$150/SF)
- Lot Size: 19,602 SF (\$53/SF)
- First Time on the Market in Decades
- Approx. 9 Tenant Strip Center
- Assessor Parcel Number: 065-080-023-000

- 23 Onsite Parking Spaces
- Original Owner / Developer
- Strong Signage Opportunity
- Below Market Rents
- Value Add Opportunity
- Healthy Blend of Tenants
- Located on Main Road in Town
- Last Town Before Yosemite
- Portfolio Opportunity

ABOUT OAKHURST

Nestled in the scenic Sierra Nevada foothills, Oakhurst, CA serves as the southern gateway to Yosemite National Park, drawing millions of visitors annually and creating a strong foundation for a thriving local economy. This charming mountain town blends natural beauty with commercial opportunity, offering a rare balance of small-town character and steady economic growth. With its strategic location along Highway 41, Oakhurst sees high volumes of year-round traffic from both tourists and residents, making it an ideal setting for businesses seeking visibility and long-term success.

Oakhurst is home to a diverse and growing business community, supported by a loyal local customer base and consistent tourist activity. The area boasts a wide range of amenities including hotels, restaurants, shops, and recreational attractions, all contributing to a vibrant commercial environment. Investors and business owners are drawn to Oakhurst for its affordable property values, supportive community, and proximity to world-renowned natural destinations. Whether you're looking to establish a new venture or expand an existing operation, Oakhurst presents a unique and promising opportunity in one of California's most picturesque and economically resilient regions.



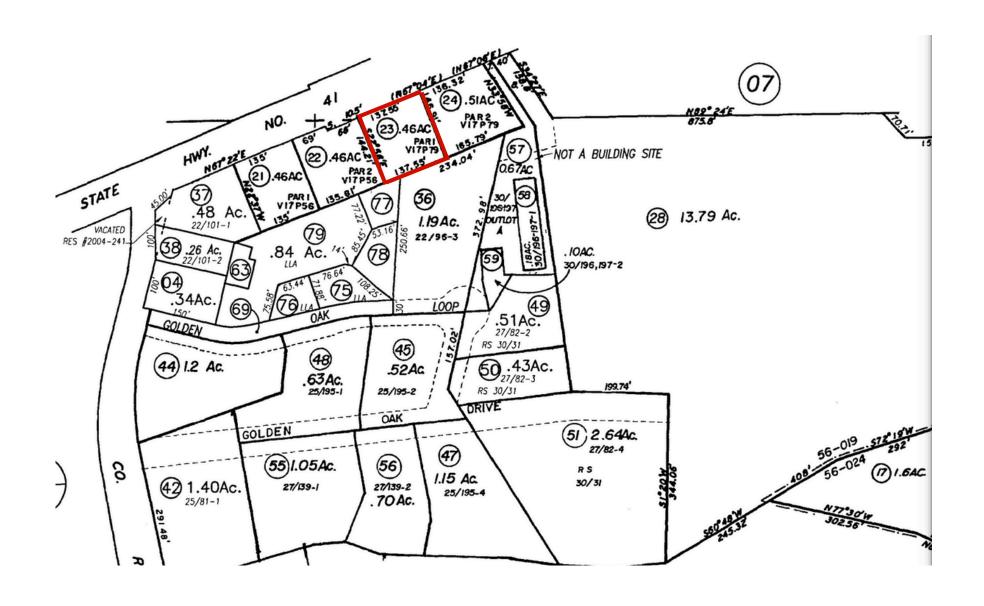


Calling all investors! This is an excellent opportunity for investors to re-position the Junction Plaza and Oakhurst Plaza to maximize on returns. With a new Anchor Tenant in place at the Junction Center and most leases under market rent you have the ability to bring these two properties to their full potential.

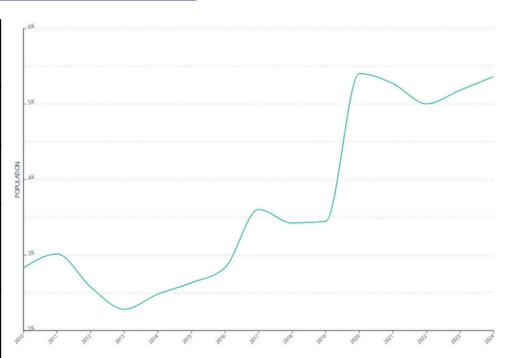
With only one vacancy in the combined 25 Units the Oakhurst and Junction Plaza offer these properties provide a high Cap Rate for the price.

These two properties have not been on the market since they were built by the current owner and have been well maintained and self managed for decades.

The Franco Realty Group has strong ties to local property managers in the area and would be able to provide assistance to any investor in need of management.



POPULATION	Oakhurst		
2019 POPULATION	3,400 People		
2024 POPULATION	5,400 People		
2029 POPULATION PROJECTION	7,000 People		
ANNUAL GROWTH 2020-2024	1.58% Increase		
ANNUAL GROWTH 2024-2029	1.30% Increase		
MEDIAN AGE	47 Years old		
BACHELOR'S DEGREE OR HIGHER	29.43%		
U.S ARMED FORCES	6.6%		





PROPERTY PHOTO







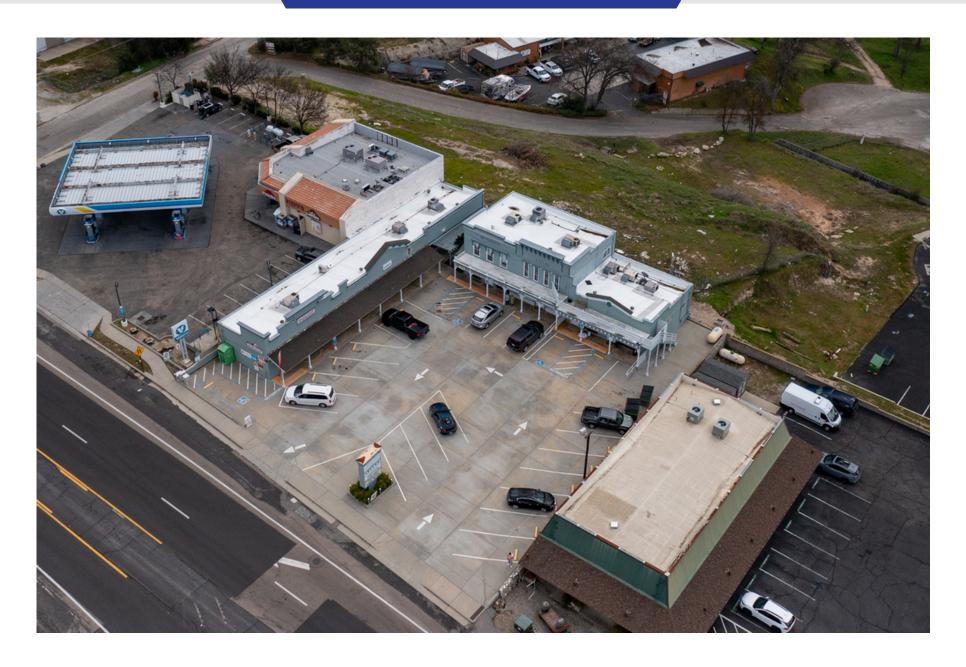


The information contained herein has been obtained from sources we deem reliable. While we have no reason to doubt its accuracy, we do not guarantee it.

Sarkis Kitsinian - 619-787-6377 - CA DRE#:02219800 | www.TonyFrancoRealty.com

PROPERTY PHOTO





Yosemite Mart

Lease Start: 09/01/2023 Lease End: 10/31/2025

Current Base Rent: \$1,060.90 Per

Month

Increases: 3% Annually

Type of Lease: NNN

Positive Living

Lease Start: 01/01/2014 Lease End: 12/31/2018

Current Base Rent: \$432.19 Per Month

Increases: 3% Annually

Type of Lease: NNN

Barbershop

Lease Start: 08/01/2023 Lease End: 07/31/2026

Current Base Rent: \$400 Per Month

Increases: 3% at Expiration

Type of Lease: NNN

Green Door Hospitality

Lease Start: 04/01/2025 Lease End: 03/31/2026

Current Base Rent: \$460 Per Month

Increases: 3% Annually

Type of Lease: NNN



Trendz Hair Salon

Lease Start: 10/01/2019 Lease End: 09/30/2024

Current Base Rent: \$605.64 Per Month

Increases: 3% Annually

Type of Lease: NNN

Sugar Pine Property Management

Lease Start: 10/01/2020 Lease End: 09/30/2024

Current Base Rent: \$775.59 Per Month

Increases: 3% Annually

Type of Lease: NNN

The Center for Rejuvenation

Lease Start: 09/01/2023 Lease End: 08/31/2024

Current Base Rent: \$463.50 Per Month

Increases: 3% Annually

Type of Lease: NNN

Deadwood Tattoo (3 Units)

Lease Start: 09/01/2015 Lease End: 01/31/2028

Current Base Rent: \$1,236 Per Month

Next Increase: TBD

Increases: TBD

Tenant Name	Suite #	Lease Start	Lease End	Yr1 Base Rent	Rentable SF	\$/SF	Increases	Year 2 Rent	Yr2 \$/SF	Options
Yosemite Mart	1	9/1/2023	10/31/2025	\$1,060.90	1,068	\$0.99	3% Annual	\$1,379.17	\$1.29	One 3 year option
Positive Living	2	1/1/2014	12/31/2018	\$432.19	480	\$0.90	-	\$600.00	\$1.25	-
Barbershop	3	8/1/2023	7/31/2026	\$400.00	460	\$0.87	3% Annual	\$575.00	\$1.25	-
VACANT	4	-	-	-	710	-	-	\$887.50	\$1.25	-
Hair Salon	5	10/1/2019	9/30/2024	\$605.64	560	\$1.08	-	\$700.00	\$1.25	-
Sugar Pines Prop. Mgmt	6	10/1/2020	9/30/2024	\$775.59	768	\$1.01	-	\$960.00	\$1.25	-
Green Door Hospitality	7	3/1/2025	3/31/2026	\$460.00	512	\$0.90	-	\$640.00	\$1.25	-
Massage Therapy	8	9/1/2023	8/31/2024	\$463.50	576	\$0.80	-	\$720.00	\$1.25	-
Deadwood Tattoo	9	9/1/2015	1/31/2028	\$1,236.00	1,247	\$0.99	TBD	\$1,273.08	\$1.02	-
Deadwood Tattoo	10	9/1/2015	1/31/2028	-	-	-	-	-	-	-
Deadwood Tattoo	11	9/1/2015	1/31/2028	-	-	-	-	-	-	-
				\$5,433.82	6,381			\$7,734.75		





FINANCIAL ANALYSIS

\$1,050,000	
\$420,000	40%
13	
\$80,769	
\$150	
7,000	
19,602	
Year 1	Year 2
5.22%	7.66%
16.10	11.31
4.14%	10.33%
1ST LOAN	
\$630,000	
New	
7.50%	
30 Years	
2035	
	\$420,000 13 \$80,769 \$150 7,000 19,602 Year 1 5.22% 16.10 4.14% 1ST LOAN \$630,000 New 7.50% 30 Years

INCOME		Year 1		Year 2
Gross Scheduled Income		\$65,206		\$92,817
Less: Vacancy/Deductions	5.00%	\$3,260	5.00%	\$4,641
Effective Rental Income		\$61,946		\$88,176
CAM Reimbrusements		\$40,577		\$44,159
Total Gross Rental Income		\$102,522		\$132,335
Less: Expenses	73.21%	\$47,737	55.97%	\$51,952
Net Operating Income		\$54,785		\$80,383
Cash Flow		\$54,785		\$80,383
Debt Service		\$42,373		\$42,373
Net Cash Flow After Debt Service	2.96%	\$12,412	9.05%	\$38,010
Principal Reduction		\$4,986		\$5,373
Total Return	4.14%	\$17,398	10.33%	\$43,383
EXPENSES				
Real Estate Taxes		\$13,125		\$13,283
Insurance		\$7,500		\$7,800
Utilities - Water, Gas & Electric		\$3,900		\$4,300
Trash Removal		\$4,800		\$5,000
Janitor		\$1,500		\$1,700
Legal Services		\$3,000		\$3,000
HVAC		\$2,500		\$2,800
Pest Control		\$1,200		\$1,500
Landscaping		\$1,200		\$1,300
Repairs & Maintenance		\$3,000		\$3,500
Property Management Fee	6%	\$3,912	6%	\$5,569
Sewer		\$2,100		\$2,200
Total Expenses		\$47,737		\$51,952
Expenses/Unit		\$5,967		\$6,494
Expenses/SF		\$8.14		\$8.86



4490 Fanuel Street, Suite 222, San Diego, CA 92109 www.TonyFrancoRealty.com

Exclusively Presented By: The Franco Realty Group

Sarkis Kitsinian 619.787.6377 DRE# 02219800