



19230 Stone Oak Pkwy, Ste. 200 San Antonio, TX 78258 210.477.9400 | naiexcel.com

5450 N General Bruce Dr Temple, TX 76502

A. LLoyd Thomas

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Offering Memorandum

Terms and Conditions

This offering, including any related digital marketing, contains selected information pertaining to the Property and does not purport to be a representation of the state of the Property, to be all-inclusive, or to contain all or part of the information which interested parties may require to evaluate a purchase or lease of real property.

Financial Information

Any and all financial projections and information are provided for general reference purposes only and have been gathered from sources deemed reliable. Certain assumptions have been made relating to the general economy, market conditions, competition and other factors beyond the control of seller and NAI Excel. Therefore, all projections, assumptions and other information provided and made herein are subject to material variation.

Summary Documents

Additionally, all references to acreage, square feet, and other measurements are approximations. Any demographics, geographic information systems(GIS), maps, photography, zoning, site plan, survey, engineering, architectural drawings, and any other information are without assurance of their accuracy, time sensitivity, completeness, or status of approval. Documents presented may be preliminary. have no assurance of being "as built", and may not reflect actual property boundaries or improvements. Additional information and an opportunity to inspect the Property can be made available to qualified parties. In this Memorandum, certain documents are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full documents referenced herein. Interested parties are expected to review and confirm all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in anv manner.

Non-Warranty

Neither the seller or NAI Excel, nor any of their respective directors, officers, Affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Offering Memorandum or any of its contents, as to the financial performance of the property, or as to the condition of the Property. malfunctions or mechanical defects on the Property or to any improvements thereon, including but not limited to the material, workmanship or mechanical components of the structures, foundations, roof, heating, plumbing, electrical or sewage system, drainage or moisture conditions, air conditioning, or damage by the presence of pests, mold or other organisms, environmental condition, soils conditions, the zoning of the Property, the suitability of the Property for Interested parties intended use or purpose, or for any other use or purpose.

No Obligation

No legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents; Interested Parties are to rely solely on its investigations and inspections of the Property in evaluating a possible purchase or lease of the real property. The seller expressly reserves the right, at its sole discretion, to reject any or all offers to purchase or lease the Property, and/or to terminate discussions with any entity at any time, with or without notice, which may arise as a result of review of this Memorandum.

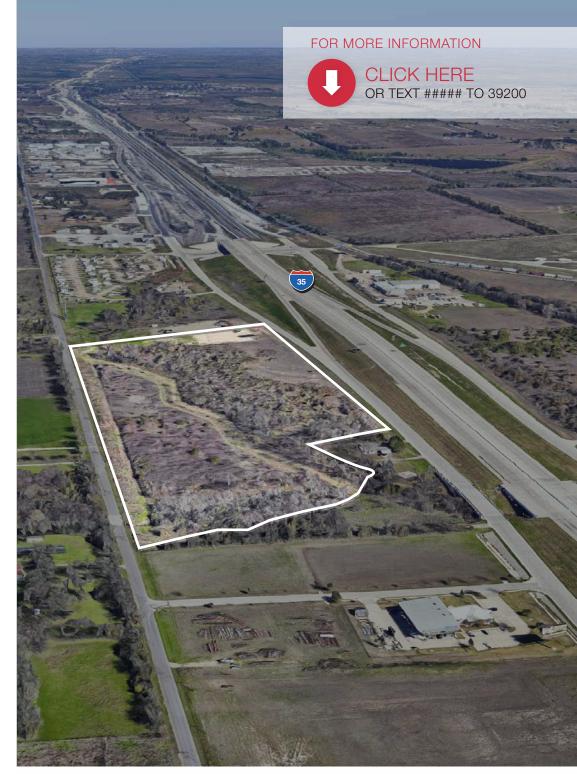
Confidentiality

By receipt of this Memorandum, you agree that this Memorandum and its contents are confidential in nature, that you will hold and treat such in the strictest confidence and that you will not disclose this Memorandum, or any of its contents, to any other entity without the prior written authorization of the seller or NAI Excel. If after reviewing this Memorandum, you have no further interest in purchasing or leasing the Property, please delete or return this Memorandum to NAI Excel.

Property Summary

OFFERED PRICE	(\$1,790,950)	\$85,000 Per Acre
LOT SIZE ACRES		21.07
TYPE		Land Other
ZONING		Light Industrial

- These Properties are in a Prime Location just off I-35 and General Bruce Drive (access road).
- These lots are just over a half a mile north of H K Dodgen Loop (363).
- Just outside of Temple Industrial Park (West of IH-35) Which has companies including Walmart and HEB Distribution, McLane, Wilsonart, Performance Food Group, Located on the I-35 Corridor between Austin and Dallas.
- The property's current zoning classification of Light Industrial was approved by City Council March 3, 2022.
- The property is within the I-35 Overlay District of Temple.
- Future development will be required to comply with the Overlay standards. Chapter 4 of the Temple's 2020 Comprehensive Plan identifies the area in which the property is situated as Regional Commercial Future Development.
- The Regional Commercial classification is intended for areas to be developed to support regional service businesses that rely on higher traffic volumes and the visibility that is associated with being located along a major highway.
- Wastewater is available from a 21-inch sewer line in North General Bruce Drive.
- Water is available from a 12-inch water line in North General Bruce Drive.
- Both sewer and water lines are located approximately 609 feet south of the property.
- The 21.07 acres may require a subdivision plat.



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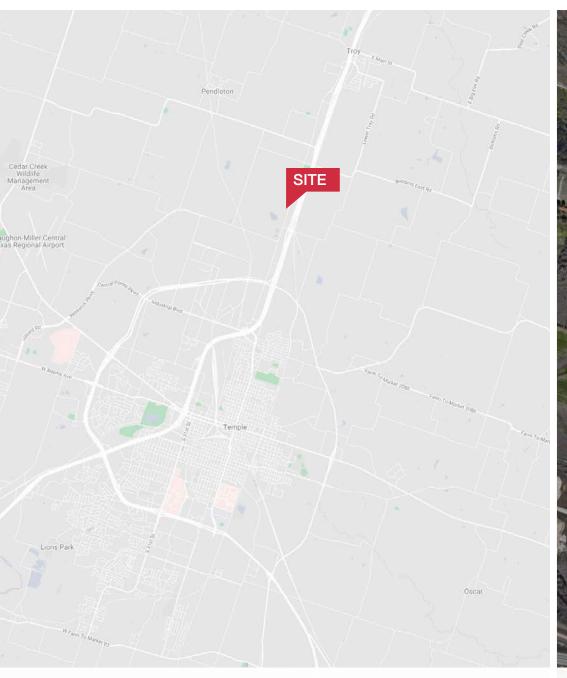
Site Plan



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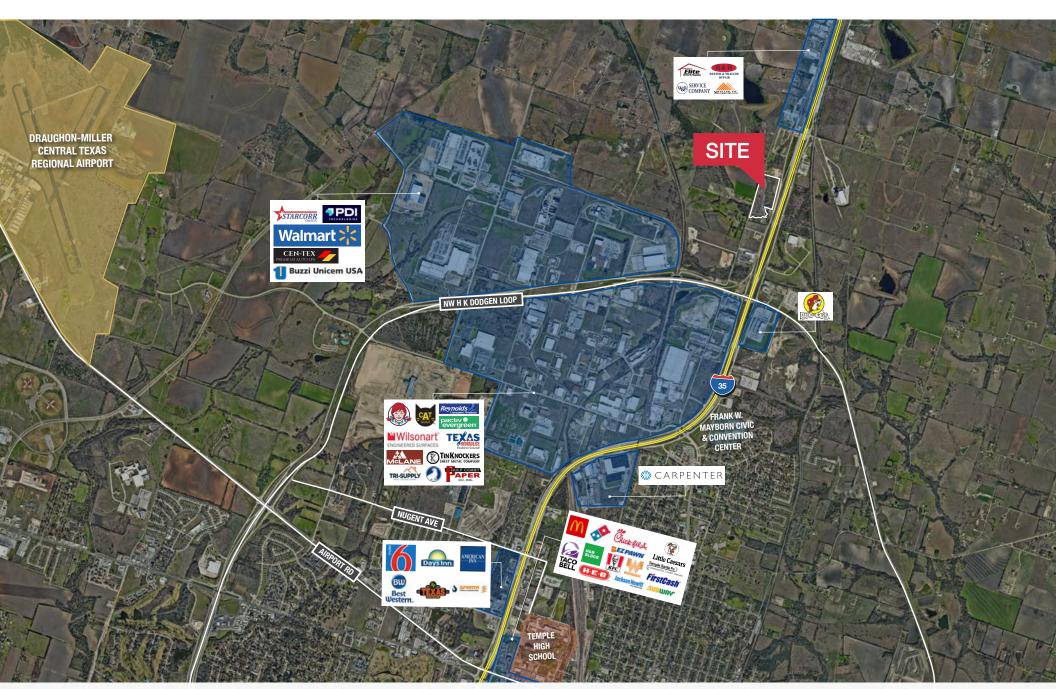
Area Map





Area Map

Shops/Tenants
Schools/Hospitals
Public Parks
Govt. Buildings
Airport

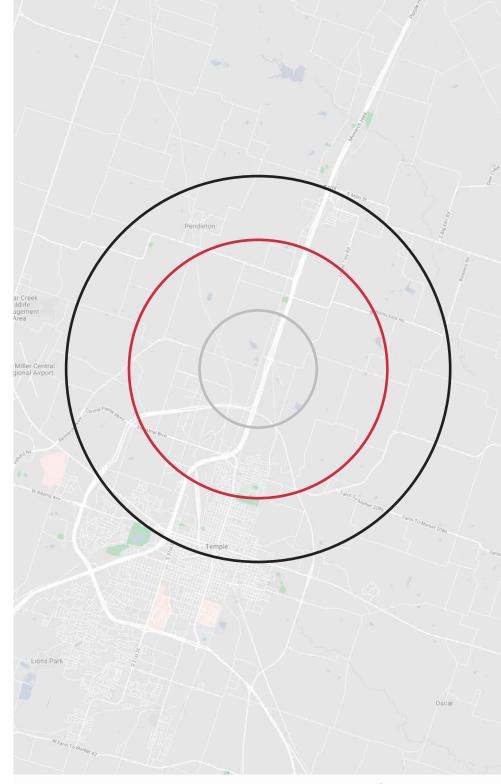


Demographics

POPULATION	1-mile	3-mile	5-mile
2023 Population	182	7,215	37,262
HOUSEHOLDS	1-mile	3-mile	5-mile
2023 Households	52	2,795	15,035
INCOME	1-mile	3-mile	5-mile
2023 Average HH Income	\$50,277	\$72,089	\$63,205

Traffic Counts

STREET	AADT
General Bruce Dr	1,765



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Distance to Major Cities

Waco, Texas	38 miles
Austin, Texas	67 miles
Houston, Texas	167 miles
Dallas, Texas	132 miles
San Antonio, Texas	156 miles
Fort Worth, Texas	126 miles

Market Research

Our offices publish commercial and residential market research across Utah, Nevada and Texas. NAI Excel is known for their deep and rich data. Lending institutions, appraisers, and business consultants look to our market reports as the authority on commercial real estate market trends. We have built and maintained a comprehensive database comprised of data collected from some of the largest appraisal firms in the region, NAI transaction, and other data. NAI publishes statistics for the office, retail, industrial, and multifamily markets. Additionally, single family housing reports are published for every major market from Las Vegas to Salt Lake City ans from San Antonio to Austin, through our affiliate.

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