

Disclaimer



The material contained in this Offering Memorandum is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Memorandum. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Memorandum must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Memorandum may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Memorandum, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

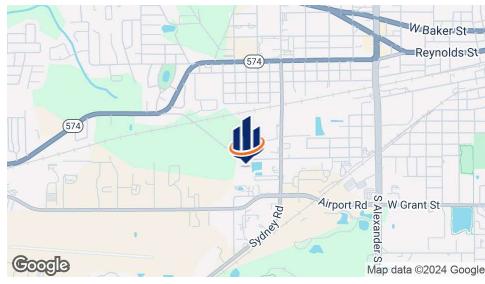
This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

Property Summary







OFFERING SUMMARY

PINs:

 Sale Price:
 \$4,000,000

 \$/SF:
 \$124.73/SF

 Lot Size:
 3.85 Acres

 Total Size:
 32,068 SF

 Zoning:
 Industrial

Warehousing, Distribution, Trucking Terminals

Effective Year(s) Built: 2001, 2000, 1998

P-31-28-22-ZZZ-000006-05020.0 P-31-28-22-ZZZ-000006-05110.0 P-31-28-22-ZZZ-000006-05120.0

PROPERTY DESCRIPTION

Located just 5 minutes off of Interstate 4, these buildings offer both a prime location and opportunity for an investor or owner-user. Through minor lease stabilization and lease repositioning, there is strong value-add capacity. An owner-user can also have a stable rental income while operating at this location. Nothing similar is currently available in Plant City or the Interstate 4 corridor from Tampa to Lakeland.

PROPERTY HIGHLIGHTS

- 81% Occupancy
- Seller-Finance Available
- 7 Grade-Level Doors
- 4 Dock-Doors
- Year 2 Pro Forma NOI: \$356,823

Property Description







PROPERTY CURRENT TENANCY

2607: Mayo Fertilizer

- Tenant since 2019
- Has 6 Locations across FL and 3 Locations across GA

2609: Tosca Roofing, INC

- Tenant since 2022
- Company founded in 1982

2611: Broken Cars, LLC

- Tenant since 2023

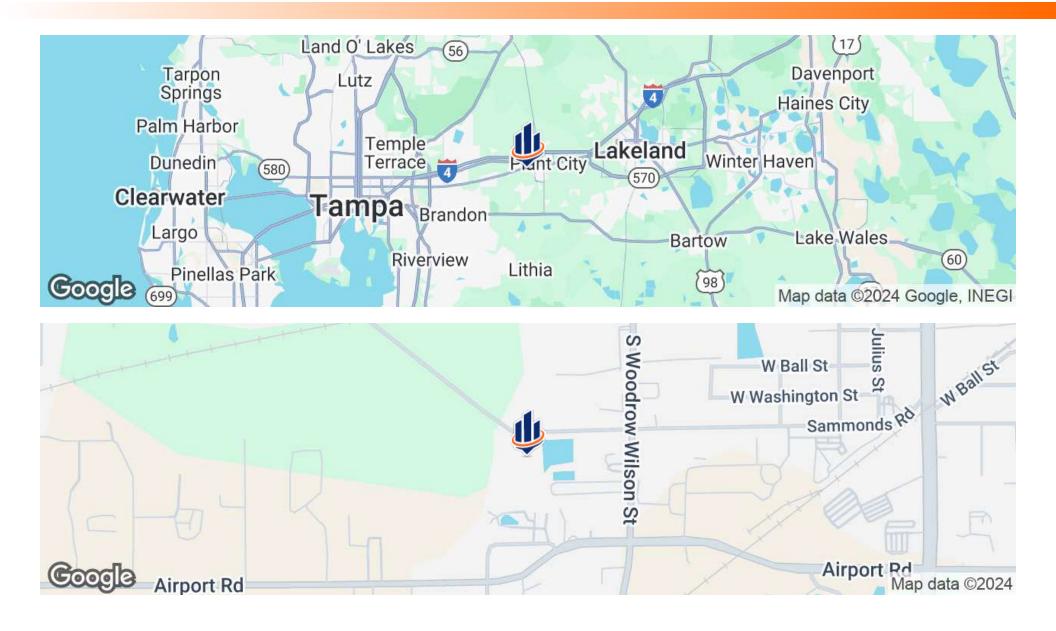
2611: Southern Post Tension

- Tenant since 2021
- Company founded in 1997

PLEASE CONTACT AUGIE OR VINH FOR MORE INFORMATION.

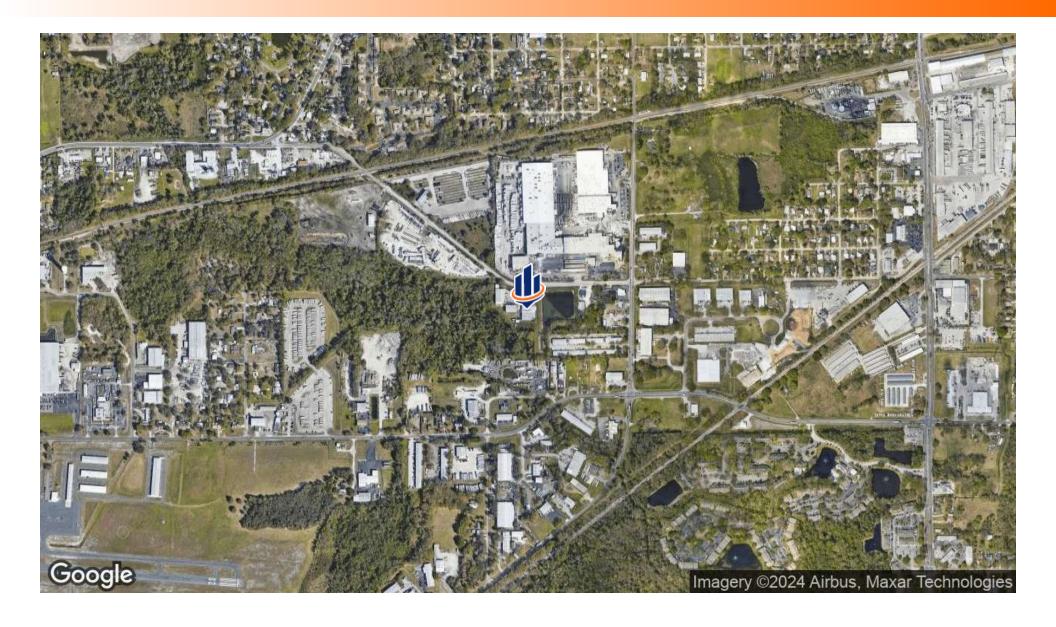
Regional & Location Map





Aerial Map





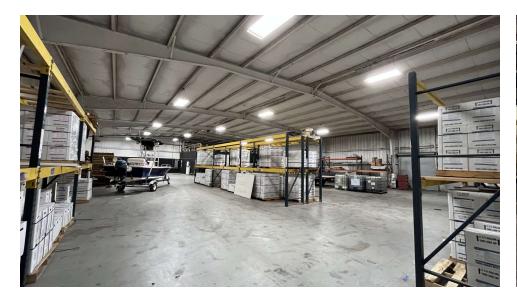
Retailer Map





Interior Photos











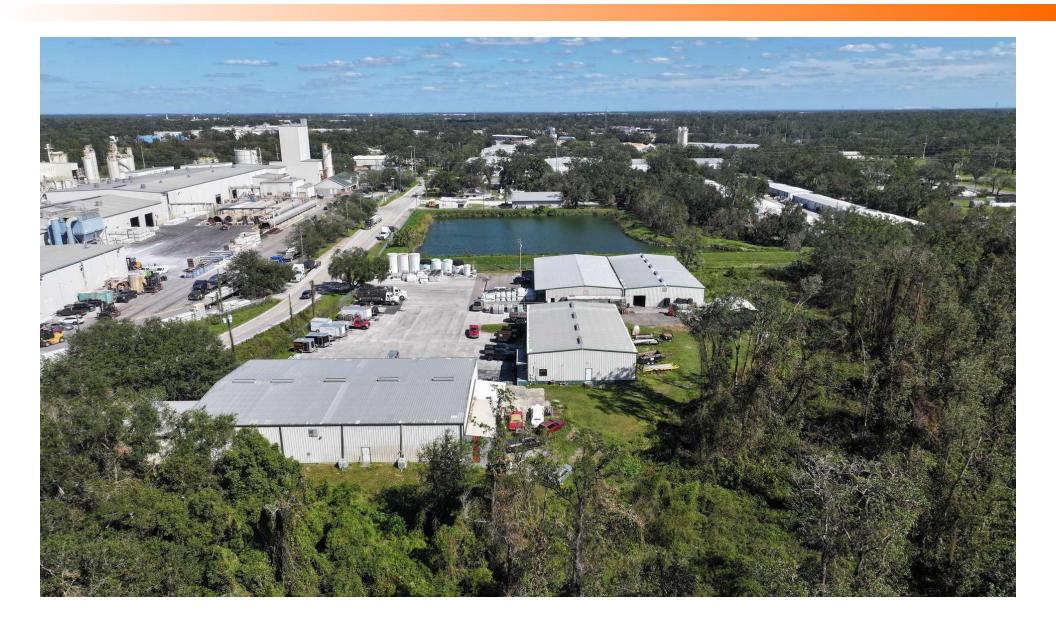
Additional Aerial





Additional Aerial



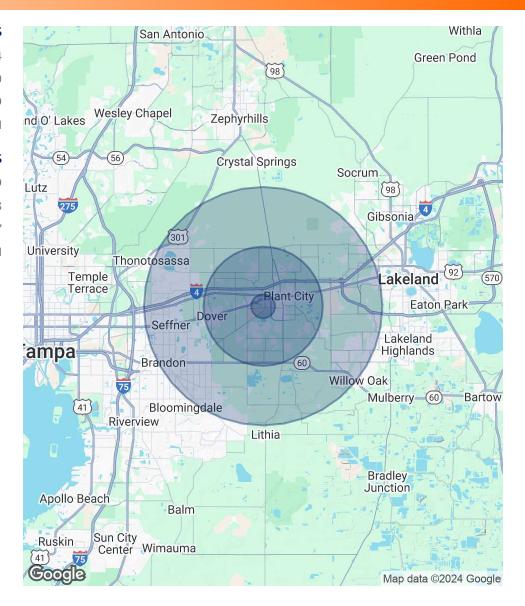


Demographics Map & Report



POPULATION	1 MILE	5 MILES	10 MILES
Total Population	6,035	72,421	238,824
Average Age	37	39	40
Average Age (Male)	36	38	39
Average Age (Female)	38	40	41
HOUSEHOLDS & INCOME	1 MILE	5 MILES	10 MILES
HOUSEHOLDS & INCOME Total Households	1 MILE 2,111	5 MILES 24,805	10 MILES 83,879
Total Households	2,111	24,805	83,879

Demographics data derived from AlphaMap



Advisor Biography





AUGIE SCHMIDT, SIOR

Senior Advisor

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FL #SL3407527

PROFESSIONAL BACKGROUND

Augie Schmidt, SIOR is a Senior Advisor at SVN | Saunders Ralston Dantzler Real Estate in Lakeland, Florida.

In 2022, Augie was ranked in the Top 20 out of 1,700+ Advisors Nationwide.

Augie specializes in industrial properties and tailoring custom strategic plans to advise his clients through the acquisition, disposition, and leasing of industrial commercial real estate. He formerly served as the firm's Director of Research and oversaw a team of research analysts that evaluated commercial assets and determined their value to maximize clients returns.

Augie is a Southeastern University Alumni where he received his MBA and was also a founding member of the University's football program. He was a three-year team captain, leading the team to win three conference championships in four years.

Augie lives in Lakeland with his wife Britney and three children AJ, Baylin, and Maverick. They are proud members of The King's church. He is also a member associate of SIOR and a member of the National Association of Realtors®, The International Council of Shopping Centers (ICSC), and The Lakeland Chamber of Commerce.

Augie specializes in:

- Industrial Properties
- Investment Properties
- 1031 Exchanges
- NNN Lease
- Real Estate Analytics

Advisor Biography





VINH DAWKINS

Associate Advisor

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FL #SL3611309

PROFESSIONAL BACKGROUND

Vinh Dawkins is an Associate Advisor at SVN | Saunders Ralston Dantzler Real Estate in Lakeland, Florida.

A graduate of Florida Southern College with a Bachelor of Science in Business Administration, Vinh excelled academically and as a committed student-athlete on the men's lacrosse team at both Florida Southern and St. John's University (NY). His academic journey was marked by recognition, such as the Accounting High Achiever Award, the Commissioner's Honor Roll, and membership on the Big East All-Academic Team.

Vinh's real estate career began as a Research Analyst Intern at SVN | Saunders Ralston Dantzler Real Estate. During this time, he developed a keen aptitude for market analysis, property research, lead prospecting, cold calling, and data gathering for Broker Price Opinions (BPOs) and real estate property listings.

An active member of Emerge Lakeland, Vinh is engaged with his community and continues to build his network of business professionals. His diverse background also includes experiences ranging from entrepreneurship to roles in finance, sales, technology, and project management.

Vinh is dedicated to serving the needs of his clients in the commercial and industrial real estate sector. He is a CCIM Candidate and is actively pursuing his designation.

Vinh specializes in:

Industrial Real Estate



For more information visit SVNsaunders.com

HEADQUARTERS

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