

Well Known and Very Profitable, Remediation and Restoration Contractor. Residential and Commercial Work in South Florida.

Asking Price: \$1,500,000 2023 Adjusted Owner Benefit ~\$500,000

- Very profitable remediation and restoration company servicing South Florida for the past fourteen years.
- This is an established word-ofmouth referral business that is well known for excellent service, reliability, and high-quality workmanship.
- Top line revenue and owner benefit is consistent year over year. <u>The</u> <u>financials reflect the tax returns.</u>
- Mix of both residential and commercial clients. Approx. 70% of income is generated from insurance claims and most of the remaining is based on relationships with HOA / condo associations.

- Fully staffed with an experienced supervisor, W2 employees and subcontractors as needed.
- The owner who does not do the actual work is willing to stay on post-closing to assist in a transition period.
- Services provided: Water and mold remediation, extraction, fire damage and smoke clean up.
- Opportunity for an existing remediation company to expand their footprint in South Florida.
- Can be for an E2 / L1 / EB5 Investment Visa.

Valuation & Deal Structure

- Each offer will be evaluated on its own merits in relation to other offers. It is expected that potential buyers may propose various scenarios and that the structure of each proposal will vary.
- Upon proper buyer qualification, including the customary exchange of financial information and confidentiality agreements, additional company information will be issued.

Contact

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